



# ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 21, 2024

Hilton Washington DC Capitol Hill – 525 New Jersey Ave NW, Washington, DC

## AGENDA

9:00 am

**REGISTRATION & NETWORKING**

9:15 am – 12:30 pm

**MINI-CONFERENCE**

*All Members & Guests*

9:20 – 9:50 am

**Opening Keynote Remarks**



### **Senator Todd Young (R-IN)**

**Member, Senate Finance Committee**

**Member, Subcommittee on International Trade,  
Customs, and Global Competitiveness**

**Member, Subcommittee on Health Care**

**Member, Subcommittee on Social Security,  
Pensions, and Family Policy**

9:50 – 10:50 am

**Legislative Update and Outlook**

Moderator:

**Gwen Brown**, Director, Congressional Relations, Global Regulatory Affairs & Public Policy, Lockheed Martin Corporation

Panelists:

**Sean Clerget**, Chief Oversight Counsel and Acting Tax Subcommittee lead - Republican, House Committee on Ways and Means

**Courtney Connell**, Chief Tax Counsel - Republican, Senate Finance Committee

**Andrew Grossman**, Chief Tax Counsel - Democrat, House Committee on Ways and Means

**Sarah Schaefer**, Chief Tax Advisor - Democrat, Senate Finance Committee

10:50 – 11:20 am

**A Fireside Chat with Chairman Kevin Brady**



### **Chairman Kevin Brady**

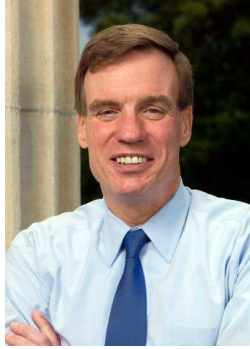
**Senior Consultant, Akin**

**Former Chairman, House Committee on Ways  
and Means**

*Facilitated by **Barbara Angus**, Consultant, EY;  
Former Chief Tax Counsel, House Committee on  
Ways and Means*

11:20 – 11:50 am

**Keynote Remarks**



**Senator Mark Warner (D-VA)**

**Member, Senate Finance Committee**  
**Member, Subcommittee on International Trade,  
Customs, and Global Competitiveness**  
**Member, Subcommittee on Taxation and IRS  
Oversight**  
**Member, Subcommittee on Health Care**  
**Member, Budget Committee**

11:50 am – 12:45 pm

**Post-Election Review: The Impact of the 2024 Elections on the 2025 Tax Cliff  
Negotiations**

Speakers:

**Jon Talisman**, Managing Partner, Capitol Tax Partners  
**Lisa Wolski**, Managing Director, Washington Council EY

12:45 – 2:30 pm

**HOLIDAY RECEPTION & LUNCHEON**

*All Members & Guests*

12:45 – 1:15

**Reception**

1:15 – 1:50

**HOLIDAY LUNCHEON**

1:50 – 2:00

**GENERAL MEMBERSHIP MEETING**

Election of Board of Directors and Other Matters

2:00 – 2:30 pm

**SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING**

*Tax Executives Only*