



ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 21, 2024

Hilton Washington DC Capitol Hill – 525 New Jersey Ave NW, Washington, DC

DRAFT AGENDA

9:00 am	REGISTRATION & NETWORKING
9:20 am – 12:00 pm	MINI-CONFERENCE <i>All Members & Guests</i>
9:20 – 9:50 am	<u>Opening Remarks</u>
	
	Senator Todd Young (R-IN) Member, Senate Finance Committee Member, Subcommittee on International Trade, Customs, and Global Competitiveness Member, Subcommittee on Health Care Member, Subcommittee on Social Security, Pensions, and Family Policy
10:00 – 11:00 am	Legislative Update and Outlook
Moderator:	Robert Cusmano , Senior Director, Global Tax Policy, Procter & Gamble
Panelists:	Sean Clerget , Chief Oversight Counsel and Acting Tax Subcommittee lead - Republican, House Committee on Ways and Means Courtney Connell , Chief Tax Counsel - Republican, Senate Finance Committee Andrew Grossman , Chief Tax Counsel - Democrat, House Committee on Ways and Means Sarah Schaefer , Chief Tax Advisor - Democrat, Senate Finance Committee
11:00 am – 12:00 pm	Post-Election Review: The Impact of the 2024 Elections on the 2025 Tax Cliff Negotiations
Speakers:	Jon Talisman , Managing Partner, Capitol Tax Partners Lisa Wolski , Managing Director, Washington Council EY
12:00 – 2:00 pm	HOLIDAY RECEPTION & LUNCHEON <i>All Members & Guests</i>
12:00 – 12:30	Reception
12:30 – 1:45	Holiday Luncheon
	<u>Luncheon Keynote</u> TBA
1:45 – 2:00 pm	GENERAL MEMBERSHIP MEETING Election of Board of Directors and Other Matters (<i>Members Only</i>)
2:00 – 2:30 pm	SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING <i>Tax Executives Only</i>