



ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 17, 2022

Marriott Marquis Washington DC— 901 Massachusetts Ave NW, Washington, DC

AGENDA

- 8:30 – 9:45 am** **FINANCE/EXECUTIVE COMMITTEE MEETING**
Committee Members Only
- 9:30 am** **REGISTRATION & NETWORKING**
- 9:50 am – 12:00 pm** **MINI-CONFERENCE**
All Members & Guests
- 9:50 – 10:00** **Welcome Remarks**
- 10:00 – 11:00** **Legislative Update and Outlook**
Moderator: **Arshi Siddiqui**, Partner, Akin Gump
Panelists: **Andrew Grossman**, Chief Tax Counsel - Democrat, House Committee on Ways and Means
 Mike Quickel, Policy Director - Republican, Senate Finance Committee
 Sarah Schaefer, Senior Tax Policy Advisor - Democrat, Senate Finance Committee
 Derek Theurer, Chief Tax Counsel - Republican, House Ways and Means Committee
- 11:00 am – 12:00 pm** **Economic Outlook**
Moderator: **Michelle Hanlon**, Howard W. Johnson Professor, Professor of Accounting, MIT Sloan School of Management
Panelists: **Mark Mazur**, former Deputy Assistant Secretary for Tax Policy, U.S. Department of the Treasury (2021); former Assistant Secretary for Tax Policy, U.S. Department of the Treasury (2012-2017)
 Don Schneider, Deputy Head of U.S. Policy, Piper Sandler; former Chief Economist, House Committee on Ways and Means
- 12:00 – 2:00 pm** **HOLIDAY RECEPTION & LUNCHEON**
All Members & Guests
- 12:00 – 12:30** **Reception**
- 12:30 – 1:45** **Holiday Luncheon**
- Luncheon Keynote**
 Congressman Ron Estes (R-KS)
 Member, House Committee on Ways and Means
 Member, Subcommittees on Select Revenue Measures; Social Security; and, Trade
 Member, Joint Economic Committee
- 1:45 – 2:00 pm** **GENERAL MEMBERSHIP MEETING**
Election of Board of Directors and Other Matters (*Members Only*)
- 2:00 – 2:30 pm** **SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING**
Tax Executives Only