



**2014 ANNUAL SPRING TAX POLICY CONFERENCE
& Annual TTC/TCPI Board Meetings**
The Breakers – Palm Beach, FL
March 20-22, 2014

It's a Small (Tax) World

AGENDA

Thursday, March 20

12:30 – 2:00 pm

Finance/Executive Committee Meeting/Working Lunch
(Committee Members Only)

2:00 - 2:30 pm

TCPI Board of Directors Meeting
(BOD Members Only)

2:30 – 5:00 pm

TTC Board of Directors Meeting
(BOD Members Only)

5:00 – 6:00 pm

TTC Board of Directors Reception
(BOD Members Only)

6:30 – 8:00 pm

Welcoming Reception
Reception sponsored by KPMG LLP

8:00 – 10:00 pm

Opening Dinner
Dinner sponsored by Bingham McCutchen LLP
Dessert Reception sponsored by Patton Boggs LLP
Special Guests: Former U.S. Congressman Victor (Vic) H. Fazio and former Senator John Sununu

Friday, March 21

7:00 – 9:00 am

Tax Directors' Breakfast Roundtable Discussion
(by invitation only)

7:30 – 9:00 am

Breakfast for Members and Guests
Sponsored by PwC

9:10 am – 12:00 pm

General Session – Speakers & Panel Discussions

9:10 am

Welcoming Remarks
By Lynda Walker, Executive Director and General Counsel, The Tax Council

9:15 am

Program Introduction
By Barbara Mattox and Amy Roberti, Spring Conference Co-Chairs

9:20 - 10:00 am

Opening Keynote Address by Congressman Peter Roskam (R-IL)
Introduction by David A. Morgan, Vice President – Government Affairs, American Express Company

10:00 - 11:00 am

Keynote Address by Pascal Saint-Amans, Director, OECD Centre for Tax Policy And Administration (CTPA)
BEPS: Update and Outlook
Introduction by Amy Roberti, Associate Director, Global Tax, Procter & Gamble

11:00 am - 12:15 pm	<p>It's a BEPS BEPS World – A Dialogue</p> <p>Moderator: Barbara Angus, Principal, Ernst & Young LLP</p> <p>Panelists: Robin Beran, Chief Tax Officer, Director, Global Tax & Trade, and Assistant Treasurer, Caterpillar Inc. Saul Rosen, Senior Tax Counsel and Managing Director, Citigroup Pascal Saint-Amans, Director, OECD CTPA Robert Stack, Deputy Assistant Secretary (International Tax Affairs), U.S. Department of the Treasury</p>
1:00 pm	Golf Tournament
Afternoon	Formal and Informal Networking
6:30 – 11:00 pm	<p>Reception and Dinner</p> <p><i>Reception sponsored by Ernst & Young LLP</i></p> <p><i>Dinner sponsored by Deloitte Tax LLP</i></p>
<u>Saturday, March 22</u>	
7:00 - 8:00 am	<p>Breakfast for Members and Guests</p> <p><i>Sponsored by Miller & Chevalier Chartered</i></p>
8:00 - 11:00 am	General Session – Speakers & Panel Discussions
8:00 – 9:00 am	<p>Global Issue - Treatment of Intellectual Property: Developments, Opportunities, Trends and Concerns (digital economy, intangibles, R&D incentives)</p> <p>Moderator: T. Timothy Tuerff, Partner, International Tax Services Group, Washington National Tax, Deloitte Tax LLP</p> <p>Panelists: Paul Nolan, Vice President – Tax, McCormick & Company, Inc. Michael Reilly, Vice President, Taxation, Johnson & Johnson Thomas Roesser, Senior Director, Tax Affairs, Microsoft Corporation</p>
9:00 - 10:00 am	<p>U.S. Legislative Update Panel</p> <p>Moderator: Micah Green, Partner, Patton Boggs LLP</p> <p>Panelists: Rohit Kumar, Principal and Co-Leader, Tax Policy Services, Washington National Tax Services, PwC Russell Sullivan, Partner, McGuireWoods</p>
10:00 - 11:00 am	<p>Keynote Address by Robert Stack</p> <p>Introduction by John Magee, Partner, Bingham McCutchen LLP</p>
11:00 – 11:10 am	Wrap Up/ Conference Ends/ Networking
Evening	Informal Networking Dinners