



ANNUAL MEETING & HOLIDAY LUNCHEON

Thursday, November 21, 2013

The Washington Court Hotel – 525 New Jersey Ave NW, Washington, DC

TENTATIVE AGENDA

- 8:30 – 9:45 am** **FINANCE/EXECUTIVE COMMITTEE MEETING**
Committee Members Only
- 9:30 – 10:00 am** **GENERAL REGISTRATION/NETWORKING**
- 10:00 am – 12:00 pm** **MINI-CONFERENCE**
All Members & Guests
- 10:00 – 11:00** **Legislative Update and Outlook***
Senior Congressional staff directly involved in the tax reform debate will discuss where we are in the process, what is at stake both for the country and taxpayers, and what we might expect to see in the months ahead.
Moderator: Jim McCrery, Partner, Capitol Counsel LLC
Panelists: Lily Batchelder, Chief Tax Counsel - Democrat, Senate Finance Committee
 Aruna Kalyanam, Tax Counsel - Democrat, Committee on Ways & Means
 Mark Prater, Deputy Staff Director and Chief Tax Counsel - Republican, Senate Finance Committee
- 11:00 – 12:00** **State Tax and Federal Legislation**
As the U.S. economy continues to integrate nationally and into the larger global economy, Congress' power to regulate interstate commerce brings Federal focus on State tax issues that affect businesses and individuals working across state lines. The menu for action is long—Marketplace Fairness, BATSA, Mobile Workforce, Internet Freedom and more...
Moderator: Joe Crosby, Principal, MultiState Associates
Panelists: Annabelle Canning, Partner, Capitol Tax Partners
 Maggie Lazarus, Attorney, Law Office of John T. O'Rourke
 Maureen Riehl, Vice President, Government Affairs, Council on State Taxation (COST)
- 12:00 – 1:30 pm** **HOLIDAY RECEPTION & LUNCHEON**
All Members & Guests
- 12:00 – 12:40** **Reception**
- 12:40 – 1:10** **Luncheon**
- 1:10 – 1:40** **Keynote Speaker**
Congressman Kevin Brady (R-TX)
Chairman, Joint Economic Committee
Chairman, Subcommittee on Health, House Ways and Means Committee
Member, House Ways and Means Committee
- 1:40 – 2:10 pm** **GENERAL MEMBERSHIP MEETING**
Election of Board of Directors and Other Matters
Members Only
- 2:10 – 2:40 pm** **SPRING CONFERENCE ADVISORY SUB-COMMITTEE MEETING**
Committee Members Only

* Additional panelists may be added